



Academy of Prosthodontics Annual Scientific Session San Diego, California | June 1 – 4, 2022

Program Speaker – Jason Weaver

Title

Early and late Career Fellows – What Should We Know About Finances?

Abstract

Jason will be giving a brief economic update along with tips on investment strategies to help navigate these interesting times. Then he will discuss different retirement saving strategies for small businesses, and the ways they can benefit business owners and individuals from a taxation standpoint.

Learning Objectives

1. Investment Strategies in the current economic environment
2. Retirement savings strategies
3. Taxation benefits of retirement savings plans

Biography

Jason Weaver co-founded Weaver Consulting Group based on a realization that advice is everywhere. And what clients need is to work with a consultant that offers unbiased and personalized advice from someone who truly cares about them and their family.

Formerly of Ameriprise Financial Advisors, Jason devoted 20 years developing a thriving practice. The practice catered to the specific needs of pre-retired and retirees. He gained success early in his career, quickly ranking among the top 1% of over 11,000 advisors. He also earned a seat on the Chairman's Advisory Council. In 2016, he was one of the top 400 financial advisors in the U.S. by Financial Times. From 2019 to present, Jason has been recognized on the Forbes Best-In-State Advisors list.

Jason comes from a family of financial advisors and is truly passionate about providing the right advice to each client.

Jason currently lives in Huntington Beach, along with his wife Shannon and two children, Colin & Haley.